



# Statement of Intent

(Planned giving to Saint Andrew Lutheran Church)

As evidence of my/our desire to provide support for the continuing mission of Saint Andrew Lutheran Church, Wausau, WI, I/we hereby submit the following as provisions in my/our estate plans.

It is my/our intent to make a gift to Saint Andrew through my/our:

- Will* *Retirement Plan Assets* *Living Trust*
- Life Insurance Policy* *Charitable Remainder Trust* *Other* \_\_\_\_\_

I/we wish to inform Saint Andrew, for long term planning purposes only, that as of this date the value of my/our gift is : \$ \_\_\_\_\_. (If your gift is a percentage of your estate, please estimate the approximate present value.)

Please designate this gift to the benefit of the following funds:

- Endowment* *Building* *Memorial Gift* *General* *Other* \_\_\_\_\_

Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Second Name (if joint gift): \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

## Saint Andrew Lutheran Church

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